GUJARAT AMBUJA EXPORTS LIMITED



CIN - L15140GJ1991PLC016151

Regd. Off.: "Ambuja Tower", Opp. Sindhu Bhavan, Sindhu Bhavan Road, Bodakdev, P.O. Thaltej, Ahmedabad - 380 059. Phone: +91 79 - 61556677, Fax: +91 79 - 61556678 Email Id: info@ambujagroup.com, Website: www.ambujagroup.com

REF: GAEL\STOCK33\2021\8

Date: 13th January, 2021

BY E-FILING

To,

The General Manager-Listing Department
The National Stock Exchange of India Limited

Exchange Plaza, 5th Floor

Plot No. C/1, G Block, Bandra Kurla Complex,

Bandra (E), Mumbai - 400 051

Ref.:- Symbol GAEL

To.

The General Manager- Market Operations

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort, Mumbai - 400 001

Ref.:- Security Code: 524226

Sub.:- Submission of copies of notice of Board Meeting to be held on 22nd January, 2021

Dear Sir/Madam,

With reference to the above subject matter, please find enclosed herewith copies of notice of the Board Meeting scheduled to be held on 22nd January, 2021, Friday, inter alia, to consider and approve Unaudited Standalone and Consolidated Financial Results of the Company for the third quarter and nine months ended 31st December, 2020 and other businesses as per agenda being circulated, published in "The Indian Express" - English newspaper and in "Financial Express" - Vernacular newspaper on 13th January, 2021.

You are requested to take note of the same.

Thanking you.

Yours faithfully,

FOR, GUJARAT AMBUJA EXPORTS LIMITED

CHETNA DHARAJIYA COMPANY SECRETARY

Encl: As above



PUBLIC NOTICE

My client Mr. Harshkant Bachubhai Vayeda and one Mr. Vrajizii Bachubhai Vayeda were joint tenants in respect of the property i.e. Shop No.13, Madhaw Bhavan, Main Bazaar, Okha Port-361350 Gujarat, (Hereinafter referred as "the salid property") My client Mr. Harshkant Bachubhai Vayeda is in exclusive use, occupation and possession of the said property. Authority joint tenants Mr. Vrajlal Bachubhai Vayeda died on 18/10/2012.

Bachubhal Vayeda died on 18/10/2012. Any person/s having any claim or rights against or in respect of the said property or any part thereof as heirs and legal representives of Mr. Vraljal Bachubhal Vayeda who was joint tenant with my client in respect of the said property is required to intimate/notify the same in writing to the undersigned through registered post within 7 (Seven) days from the date of publication hereof, of his/her claim, if any with certified true copies of all supporting documents failing which it will be declared that my client is the sole tenant in respect of the said property and such claim's, if any of such person's shall be treated as waived and not binding on my client and the landlord of the said property.

First time in country

related information

information and career guidance

Mostly available resources used

during fortnight

Name & address of Borrower/s /Guarantor/s

Guarantor : Mr. Kishorbhai Batukbhai Jethwa

Proprietor : Mrs. Nirmalaben Mahavir Patel Guarantor : Mr Mahavir Ghanshyambhai Patel

Borrower: Mr Satish Sudamabhai Patel

Retail Ass Branch (eDB)

M/s Shreeii Corporation

M/s A Harshil Creation

Sd/-Vijay Dhadam (Advocate) Office: 50A/1, 2" Floor, Darashaw Building, 24, Jambulwadi, Kalbadevi Road, Mumbai-400002



GUJARAT AMBUJA EXPORTS LIMITED CIV.-L15140C11991PLC016151 Registered Office: "Ambiga limore" Opp. Sindhu Bhavan, Mandadada "380% (Gujerat) India. Mandadada "380% (Gujerat) India. Plance 1079-0155007, Fax: 1079-0155007. Weblie: www.ambujagrunp.com

NOTICE

NOTICE

NOTICE is hereby given, that pursuant to Regulation 29 read with Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, meeting of the Board of Directors of the Company is scheduled to be held on Friday, 22" January, 2021, to consider and approve, inter-alia, the Unaudited Standalone and Consolidated Financial Results of the Company for the third quarter and nine months ended 31" December, 2020 and other businesses as per agenda being circulated.

The outcome of the above meeting will be available on the website of the Company viz. www.ambujagroup.com and also on the website of BSE Limited and National Stock Exchange of India Limited viz. www.bseindia.com and www.nseindia.com respectively.

For Gujarat Ambuja Exports Limited

Shri Vijay Rupan Chiel Minister, Gujarat

Place : Ahmedabad Date : 12th January, 2021

Labour and Employment Department Rojgar Setu and

Online Job Fair

E-Inaugurated

by

Chief Minister Shri Vijay Rupani

Rojgar Setu

A single call will give education . Pressing 1 to 4 will give pre-recorded

Public and private sector employment . Pressing 5 will connect to district career

Innovative approach of the state government to provide employment

Online jobfairs will be organized by all district employment offices

Call Center 63-57-390-390

"Rojgar Setu will become single source of information and employment in current pandemic times" - Shri Nitinbhai Patel, Deputy Chief Minister, Gujarat

Directorate of Employment and Training, Gandhinagar

Regional Office, Ahmedabad 3

- Shri Dilipkumar Thakore, Minister, Labour and Employment Department, Gujarat

Auction Sale Notice for Sale of Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with provision to Rule of the Security Interest(Enforcement) Rules, 2002.

All that piece and parcel of immorable property being Office No.

105 and the Ror admessuring about 103 Sqfts (9.5 Sqmtrs)
constructed by Dharmder Builder and Satyassnaking Niemby Five Lae Filty Eight Theusand
constructed by Dharmder Builder and Satyassnaking Niemby Eight Stephen Vision Standing Association Known as 'Swami Narayan Complex', City
For Demand Notice us' 13(2) dated
Survey No. 5838, Moeije: Railwaynur Talluka and District 26.112018 and further interest that
Almedabad in the Registration District of Ahmedabad and Sub
District - Ahmedabad -1 (City) is owned by Rakesh Himmathhal
Makwana (Proprietor of Mis A Harshil Creation)

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Alekowan E Proprietor of Mis A Harshi Creation)

"Private Peut No. 6 (understie) Shew this construction on above
round Floor and Mezanite Floor Level Situated in Scheme
Soround Floor and Mezanite Floor Level Situated in Scheme
Rown as Solvine Intal this construction of Blook No. 12 (2) and Indiana Situate Pot No. 9 admessuring 73 Solvitr. N. A. I and having
IO Somitr. Total admessuring 113 Solvins Industrial use land
Volugi = Vasna Chancharwadi, Taluki – Sanardi, Dist.

Chinedabae, Gujarat which is owned by Mir. Mahavi
Laussingmisha Feder, Edny.

General Management of the Property being Flat No. A. J. Total disease, Flat 11,04,35- (Rupees Devbhuml Apartment, Ground Floor Admassuring 76,80 sq. Eyeven Lakhs Ten Thousand Four yards is 8,55 ff sq. Millsgare Ballut parks, slutated on the law Hundrud Thirty Flee Only) As per bearing 50b Plot No. 8-A Paik admessuring 1100 Sq. yards of Brand Notice is 175 No 7 allotted Sylverylo (292 Liyllsgare) 18,108,2017 and Notice is 175 No 7 allotted Sylverylo (292 Liyllsgare) 18,108,2017 and the floor of the Charles of th

Regional Office, Ahmedabad 3
First Floor, Kandhenu Complex, Opp. Polytechnic, Panirapole,
Ahmedabad 380015 Phone No. 179 2693 8735 /36
Email: recovery, ahmedabad/shanktbinardo. a complex of the construction of Financial Assets and Enforcement of Security Interest Act, 200:
(herialite received to as the Act)

through digital platform during pandemic times

· 63-57-390-390

counsellors

state **Online Job Fair**

details of employment office services

· Around 75 counsellors available across

Gujarat Ambuja Exports Elimited Sd/-Manish Gupta Chairman & Managing Director (DIN 00028196)



MORE THAN 100 STALLS UNDER ONE ROOT क्षित्रमा श्रेष्ठ वशीमारी द्वारा जनावेत हन्तरिरूपनी तथा हरतहलानी उन्हर वस्तुओनुं कि

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પારસી અગિયારી ગ્રાઉન્ડ, સુર્યા પેલેસ હોટેલ સામે, સચાજીગંજ, વડોદરા



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Whilst care is taken prior to acceptance of advertising its contents. The Indian held responsible for such contents, nor for any loss or associations or individuals recommend that readers before sending any monies or

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Mr. Nilesh Sharma Mobile No. 9978440156 Mr. Chirag Kanzariya Mobile No. 8511921395

Mr.Jigar Patel

Rs.10,000/-

, Ex. NK Zala Mansukhbh Army No. 1466024/) ave change my Wife's ame from Jaysree to Zala systree and her D.O.B. in Ex. NK Zala Mansukhbhai V.

I Hemant Joshi S/O. Soc, Near Indira Gandhi Statue 100ft Road ,anand , Gujarat have changed my name to Hemantbhai to Hemantbhai Shivprasad Joshi for all purposes. 0040559972-1

"IMPORTANT"

copy, it is not possible to verify Express (P) Limited cannot be damage incurred as a result of transactions with companies, advertising in its newspapers or Publications. We therefore make necessary inquiries entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

TORRENT POWER LIMITED
BEFORE THE GUJARAT ELECTRICITY REGULATORY COMMISSION
6" Floor, GIFT ONE, Road 5C, Zone 5, GIFT City,
Gandhinagar—382355

PUBLIC NOTICE

- Torrent Power Limited (hereinatter referred to as "TPL-G (APP)"), has filed its petition vide Case No. 1925/2021 for Truing up of PY 2019-20, Aggregate Revenue Requirement (ARR) for PY 2021-22 and determination of tariff for PY 2021-22 for its generation facilities at Ahmedabad.
- Ahmedabad.

 2. The truing up for FY 2019-20 is proposed as per the actuals of FY 2019-20 in accordance with GERC (Multi Year Tariff) Regulations, 2016. In the petition, TPL-G (APP) has considered the estimates of ARR for FY 2021-22 in accordance with the GERC (Multi Year Tariff) Regulations, 2016.

- Regulations, 2016.

 Provision for availing the Petition Copy
 3. Copies of the petition are available at the office of General Manager (Finance) of Torrent Power Limited, Naranpura Office, Sola Road, Ahmedabad 390013 and GM (CG) of Torrent Power Limited, Torrent House, Station Road, Sural 395 003. Further, the copy of the petition can be purchased on payment of Rs. 100-b; by cash or demand fartly pay order drawn in favour of Torrent Power Ltd payable at Ahmedabad from the above addresses. For obtaining the copy of the petition by post, postage fee @ Rs. 50f. "Ruppess fifty) will be payable extra.
- The electronic copy of the above mentioned petition is available at website www.torrentpower.com in Regulatory Section.

Guideline for Submission of Response

Guideline for Submission of Response
5. Pursuant to applicable Regulations, it is hereby notified that the
persons who are interested in filing their objections / suggestions to
the above petition may file the same with the documents on which they
want to rely upon, in five seas, duly supported by an affidiavit on or
before 13" February, 2021 to the Secretary, Gujarat Electricity
Regulatory Commission, 6th Hoor, GiFT ONE, Road 5C, Zone 5, GIFT
City, Gandhinagar - 382355 with a copy to the undersigned.

Torrent Power Limited
"Samanvay", 600, Tapovan,
Ambawadi, Ahmedabad 380015
CIN: L31200GJ2004PLC044068 Dt: 13thJanuary, 2021

(Corporate Affairs)

Aspire Home Finance Corporation Limited

PUBLIC NOTICE FOR E-AUCTION CUM SALE

Pursuant to taking possession of the secured asset mentioned hreunder by the Authorised Officer of Finance Corporation Limited (ARFCL) under the Securitisation and Reconstruction of Finance Enforcement of Security Interest Act, 2002 for the recovery of amount due from borroweris, offers are in-online in the Web Portal of our Seles A Marketing and e-Aution Service Patrice, Wis. Inventor Solid (Inventors) i. e. https://auctions.inventor.in try the undersigned for purchase of the immovable property hereunder, which is in the Physical Dessession or As is Where Is Sasis'. As is What Is Sasis' and

Name of Borrowers/ Co-Borrowers/ Guarantors/Mortgagers	Date & Amount of 13(2) Demand Notice	Description of Property	Reserve Price EMD Bid Increase Amount	Date & Time of e-Auction
LAN: LXSUR00314-150002895 Branch: Surat Borrower: JAYSUKHBHAI JASMATBHAI RATHOD Co-Borrower: ILABEN JAYSUKHBHAI RATHOD	18-01-2018 for Rs. 802566/- (Rupees Eight Lac Two Thousand Five Hundred Sixty Six Only)	Plot No. 42, Plot No, A-42 Omkar Residency, B/s Radha Residency, Near Tantithaiya Bus Stand, Bardoli Road, Palsana, S No 299, Block No. 214, Tantithaiya, Chorasi, Surat Gujarat 394601	Rs. 675000/- Rs. 67500/- Rs.10,000/-	16th February, 2021 Time: 10.30 A.M. to 11.30 AM
LAN: LXSUR00115-160016979 Branch: Surat Borrower: VINODKUMAR NATHUBHAI SONWANE Co-Borrower: KAMALABEN VINODBHAI SONAWNE	25-01-2018 for Rs. 1585246/- (Rupees Fifteen Lac Eighty Five Thousand Two Hundred Forty Six Only)	All That Piece And Parcel Of Immovable Property Bearing Plot No.237 Admeasuring 906.42 Sq.fts. Ie. 84.24 Sq.mts, Open Plot, 'kavya Residency', Near Shagun Residency Mudad Olpad. Servey No.232'1, 232/2, 232/1, 233/2, 233/2, 234/1, 234/2, Block No. 302/A N.A. Land Palikee, Mole Gam Mulad, Surar Gujarat 394/10	Rs. 1300000/- Rs. 130000/- Rs.10,000/-	16th February, 2021 Time: 12.30 P.M. to 1.30 P.M
LAN: LXKADD0316-170032159 Branch: Kadodara Borrower: HANUMANRAM KIRATARAM PRAJAPAT Co-Borrower: SAHUDEVI HADUMAN RAM PRAJAPAT	09-11-2017 for Rs. 1816755/- (Rupees Eighteen Lac Sixteen Thousand Seven Hundred Fifty Five Only)	All That Piece & Parcel Of Immovable Property Bearing Plot No.44(6 Admeasuring 66.92 Sq. Mts., Along With Undivided Share In The Road Cop, In "sahkar Park, Part-1", Situate At Block No.217 & 25.5, Revenue Survey No.191+193-1194 & 195.11 Admeasuring 1-32-53, Hector, Are Sq. mts. Askar Z.5.25 Paiss Of Moje Village Soyani, Ta: Paisana, Dist Surat-Gujarat-394327.	Rs. 110000/- Rs. 110000/- Rs.10,000/-	16th February, 2021 Time: 2.30 P.M. to 3.30 PM

- rms and Conditions of E. Auction:

 The Auction is conditions of the Bid document and as per th you the product as a per the further. Terms and Conditions of the Bid document and as per th out therein. Biddiers may go through the website of Aspire Home Finance Corporation. In www.mctillalowswithfl.com and vebsite of our Sales & Marketing and e-Auction Serv. https://lauctions.invention.in for bid documents, the details of the secured asset put up for e-Auc Form which will be submitted online:
- Formwinch-will be submitted online; All the intending purchasers/biodies are required to register their name in the Web Portal mentioned above as https://lackfobis.linventon.in.ed/generate herir User ID and Password in free of cost of heir own to participate in https://lackfobis.linventon.in.ed/generate herir User ID and Password in free of cost of heir own to participate in Por any enquir, information is inspection of the property support, procedure and online training on e-Auclion. Portion Participate in the property of the prope
- e-Auction Service Partner Mis. Invention Solutions Pvt. Limited, through Tell. No.: +91. 983308216 [197100020. & E-mail ID: caregimieventon-conistskahade@inventon-conists.on to the Authorised Officer, Mr. Alpeishkumar Patel-109372705599 [In the best of Instruction of International Officer, Mr. Alpeishkumar Patel-109372705599] [In the best of Instruction of International Officer, there is no encumbrance. In the property for the International Officer in the International Officer in the International Officer in the International Officer in Int

- etc. that is required to be paid in order to get the property conveyed/delivered in his/herifa forour as per the applicable law.

 Sales a subject confirmation by the Authorised Officer.

 Sales a subject confirmation by the Authorised Officer.

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Place : Gujarat Date : 13-01-2021

Property Inspection Date & Time : 28-01-2021, 11:00 AM to 02:00 P us of Possession : Physical Date & Time of E-auction : 02-02-2021, 02:00 PM to 06:00 PM All the taxes/ GST as per Govt. rules applicable shall be payable by the purchaser on sale of movable/immovable assets. For detailed terms and conditions of sale, please refer to the link provided in https://www.bankobaroda.in/e-auction.htm and https://hosplin. Also, prospective bidders may contact the authorized officer Mr. BadaretaP. & Solank, Chief Manager, Almedabed - 3 Region Office, Mobile No. 9427005820 AS PER SARFAESI Act, STATUTORY -15- DAYS SALE NOTICE TO THE BORROWER (@UARANTOR) MORTGAGOR

ned borrower /s is/ are hereby noticed to pay the sum as mentioned in section 13(2) Notice in full before the date of auction, failing which

Ahmedahad and balance dues if any will be recovered with Interest and cost from borrowers/ guarantors /mortgagor.

S Date : 12.01.2021 • Place : Ahmedabad Sd/- Authorised Officer, Bank of Baroda

SUMITOMO CHEMICAL INDIA LIMITED

(CIN: L24110MH2000PLC124224) Regd. Office: Building No. 1, Ground Floor, Shant Manor CHS Ltd. Chakravarti Ashok 'X' Road, Kandivli (East), Mumbai - 400 101

NOTICE

Notice is hereby given pursuant to Regulations 29(1)(a) and 47(1)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, that a Meeting of the Board of Directors of the Company is scheduled to be held on **Friday, the 5th February, 2021**, to consider inter alia, the standalone and consolidated unaudited financial results for the quarter and nine months ended 31st December, 2020.

The said Notice may be accessed on the Company's website at www.sumichem.co.in and also on the websites of Stock Exchanges at http://www.nseindia.com and http://www.bseindia.com

> For Sumitomo Chemical India Limited Sd/-

(Pravin Desai) Date: 12th January 2021 Vice President & Company Secretary Place: Mumbai



Shree Digvijay Cement Company Limited

CIN: 126940GJ1944PI C000749 Digvijaygram, Jamnagar - 361 140 (Gujarat) Email: investors.sdccl@digvijaycement.com Website: www.digvijaycement.com Phone 0288-2344272-75, Fax No. 0288-2344092

NOTICE

NOTICE is hereby given pursuant to Regulation 29 read with the Regulation 47 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations 2015, that a meeting of the Board of Directors of the Company will be held on Wednesday, 27th January, 2021, inter-alia, to consider and approve the Un-audited Financial Results of the Company for the Quarter ended 31st December, 2020.

This Notice is also available at Investors Section of the Company's website www.digvijaycement.com and on the Stock Exchanges website at www.bseindia.com and www.nseindia.com, where the shares of the Company are listed.

For Shree Digvijay Cement Co. Ltd.

Sd/-Place: Digvijaygram Suresh Meher Date: 31st December, 2020 VP (Legal) & Company Secretary

TV18 Broadcast Limited

CIN: L74300MH2005PLC281753 Registered Office: First Floor, Empire Complex 414, Senapati Bapat Marg, Lower Parel, Mumbai – 400013 Website: www.nw18.com • E-mail: investors.tv18@nw18.com Tel: +91 22 4001 9000 / 6666 7777

NOTICE

In terms of Regulation 29 read with Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, Notice is hereby given that a meeting of the Board of Directors of the Company will be held on Tuesday, January 19, 2021, inter alia, to consider and approve the standalone and consolidated Unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2020.

The said notice may be accessed at the Company's website at www.nw18.com and Stock Exchanges' website at www.bseindia.com and www.nseindia.com

Ratnesh Rukhariyar

Company Secretary

Date : January 12, 2021



GUJARAT AMBUJA EXPORTS LIMITED

CIN - L15140GJ1991PLC016151 Registered Office : "Ambuja Tower", Opp. Sin Sindhu Bhavan Road, Bodakdev, P.O. Thaltej, Ahmedabad - 380059, (Gujarat) India Phone: 079-61556677, Fax: 079-61556678 Email: investor-jcsl@ambujagroup.com, Website: www.ambujagroup.co

NOTICE is hereby given, that pursuant to Regulation 29 read with Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, meeting of the Board of Directors of the Company is scheduled to be held on Friday, 22nd January, 2021, to consider and approve, inter-alia, the Unaudited Standalone and Consolidated Financial Results of the Company for the third quarter and nine months ended 31st December, 2020 and other businesses as per agenda being circulated.

The outcome of the above meeting will be available on the website of the Company viz. www.ambujagroup.com and also on the website of BSE Limited and National Stock Exchange of India Limited viz. www.bseindia.com and www.nseindia.com respectively.

For Gujarat Ambuja Exports Limited

Place: Ahmedahad Date: 12th January, 2021

Manish Gupta Chairman & Managing Director (DIN 00028196)

Whirlpool

WHIRLPOOL OF INDIA LIMITED
CIN No: L29191PN1960PLC020063
Regd. Office: Plot No. A-4 MIDC, Ranjangaon,
Taluka- Shirur, Distt.- Pune - 412220, Maharashtra.
Corporate Office: Plot 40 Sector, 40, Gurugram - 122002, Haryana.
Website: www.whirlpoolindia.com, Email: investor_contact@whirlpool.com

NOTICE OF LOSS OF SHARE CERTIFICATES Notice is hereby given that the following Share Certificates have been reported lost misplaced and the registered holders thereof/claimants thereto have requested to the Company for issuance of Duplicate Share Certificate(s) in lieu of lost share certificates(s)

	1 7 1					
1 '	Folio no.	Name	Shares	Dist. No.	S/C	
No.					NO.	
1	003669R	Raj Kumar Sanghi	10	919486-919495	694702	
2	000257N	Nanalal Sarvaiya	51	80550-80600	689704	
3	0126772	Shashi Ramesh	600	1438559-1439158	698240	
4	001551B	Bharti Prakash Moolani	213	516359-516571	691807	
		Prakash Madhavji Moolani				
5	0064078	Upinder Singh Ghai	400	1406701-1407100	697959	
		Arvinder Ghai				
6	0038594	Kailash Chandra	100	973526-973625	695181	
7	0114487	Puneet Sandhu	25	1682959-1682983	703097	
8	002113J	Jayalaxmi P Kamath	50	634263-634312	692677	
		Prkaash S Kamath				

Any person(s) who has/have claim(s) in respect of the aforesaid Share Certificate(s) should lodge the claim in writing with us at the address within 15 days from the publication hereof. The Company will not thereafter address tioned above be liable to entertain any claim in respect of the said Share Certificate(s) and shall proceed to issue the Duplicate Share Certificate(s) pursuant to Rule 4(3) of the Companies (Issue of Share Certificate) Rule 1960. For Whirlpool of India Limited

Place: Gurugram (Haryana) Date : 13.01.2021

Roopali Singh (Company Secretary)

KIRLOSKAR PNEUMATIC CO. LTD.

A Kirloskar Group Compar Registered Office: Hadapsar Industrial Estate, Pune - 411013 CIN: L29120PN1974PLC110307



Enriching Lives

PUBLIC NOTICE

Notice is hereby given pursuant to Regulation 47(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, that a meeting of the Board of Directors of the Company, will be held on Thursday, January 21, 2021, inter alia, to consider and take on record the Unaudited Financial Results for the quarter and nine months ended on December 31, 2020.

Also in terms of Regulation 47(2) of the aforesaid Regulations, this Notice is also available on the websites of:

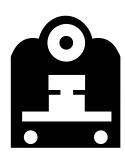
- a. The Company www.kirloskarpneumatic.com
- b. The BSE Limited www.bseindia.com For KIRLOSKAR PNEUMATIC CO. LTD.

Jitendra Shah Place : Pune Company Secretary Date : 12 January, 2021

• Tel: +91 20 26727000 • Fax: +91 20 26870297 Email: sec@kpcl.net
 Website: www.kirloskarpneumatic.com

"Mark bearing word 'Kirloskar' in any form as a suffix or prefix is owned by Kirloska Proprietary Ltd. and Kirloskar Pneumatic Company Ltd. is the Permitted User"

This is a public announcement for information purposes only and is not a prospectus announcement. This does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Not for publication or distribution, directly or indirectly outside India.



INDIAN RAILWAY FINANCE CORPORATION LIMITED

Our Company was incorporated as Indian Railway Finance Corporation Limited on December 12, 1986, as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies Territory of Delhi & Harvana ("RoC"), Thereafter, our Company received a certificate of commencement of business from the RoC on December 23, 1986. The Ministry of Corporate Affairs, Government of India ("MCA"), through its notification dated October 8, 1993. classified our Company as a Public Financial Institution under Section 4(A) of the Companies Act, 1956 (now defined in Section 2(72) of the Companies Act, 2013). Subsequently, our Company was registered with Reserve Bank of India ("RBI") under Section 45-IA of the RBI Act, 1934 to carry on the business of a non-banking financial institution without accepting public deposits, pursuant to a certificate of registration bearing No.14.00013 dated February 16, 1998. Subsequently, vide a fresh certificate of registration bearing No.14.00013, dated March 17, 2008, RBI classified our Company as a non-deposit accepting asset finance non-banking financial company. Thereafter, our Company was re-classified as an NBFC-ND-IFC by RBI, through a fresh certificate of registration bearing No. B-14.00013, dated November 22, 2010. For further details, including details of change in registered office of our Company, see "History and Certain Corporate Matters" on page 127 of the Red Herring Prospectus ("RHP") dated January 12, 2021, filed by the Company Registered and Corporate Office: UG-Floor, East Tower, NBCC Place, Bisham Pitamah Marg, Pragati Vihar, Lodhi Road, New Delhi – 110 003; Tel: +91 (11) 2436 9766

Contact Person: Vijay Babulal Shirode, Company Secretary and Compliance Officer; Tel: +91 (11) 2436 8068; E-mail: cs@irfc.nic.in; Website: www.irfc.nic.in; Corporate Identification Number: U65910DL1986GOI026363

OUR PROMOTER: THE PRESIDENT OF INDIA, ACTING THROUGH THE MINISTRY OF RAILWAYS, GOVERNMENT OF INDIA ("MoR")

INITIAL PUBLIC OFFERING OF UP TO 1,782,069,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF INDIAN RAILWAY FINANCE CORPORATION LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 1-1 PER EQUITY SHARE (INCLUDING A PREMIUM OF 📬 PER EQUITY SHARE) (THE "ISSUE PRICE") AGGREGATING TO ₹ [-] MILLION ("ISSUE") CONSISTING OF A FRESH ISSUE OF UP TO 1,188,046,000 EQUITY SHARES AGGREGATING TO ₹ [-] MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 594,023,000 EQUITY SHARES BY THE PRESIDENT OF INDIA, ACTING THROUGH THE MoR ("SELLING SHAREHOLDER"), AGGREGATING TO ₹ [•] MILLION ("OFFER FOR SALE"). THE ISSUE INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES AGGREGATING TO ₹ 5.00 MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEE RESERVATION PORTION"). THE ISSUE LESS EMPLOYEE RESERVATION PORTION IS REFERRED TO AS THE NET ISSUE AND THE ISSUE AND THE ISSUE WILL CONSTITUTE UP TO 13.64 % AND [•] % RESPECTIVELY, OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF EACH EQUITY SHARE IS ₹ 10. THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES.

QIB Category: Not more than 50% of the Net Issue | Retail Individual Investors Category: Not less than 35% of the Net Issue Non Institutional Category: Not less than 15% of the Net Issue | Employee Reservation Portion: Up to ₹ 5.00 million

Price Band: ₹ 25 per Equity Share to ₹ 26 per Equity Share of face value of ₹ 10 each.

The Floor Price is 2.50 times the face value and the Cap Price is 2.60 times the face value of the Equity Shares. Bids can be made for a minimum of 575 Equity Shares and in multiples of 575 Equity Shares thereafter.

ASBA*

Simple, Safe, Smart way of Application!!!

Mandatory in public issue. No cheque will be accepted.

*Application supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below

UPI-Now available in ASBA for Retail Individual Investors.**

Bidders are required to ensure that the bank account used for bidding is linked to their PAN.

**UPI-Now available in ASBA for Retail Individual Bidders ("RIBs") (up to ₹ 2,00,000), applying through Registered Brokers, Syndicate, DPs & RTAs. Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 371 of the Red Herring Prospectus. The process is also available on the website of AIBI and Stock Exchanges in the General Information Document. ASBA bid cum application forms can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("BSE", and together with NSE, the "Stock Exchanges") and can be obtained from the list of banks that is available on the website of SEBI at www.sebi.gov.in. LICICI Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the UPI Circular dated November 1, 2018, as amended

Risks to Investors

- The four merchant bankers associated with the Issue have handled 22 issues in the past three financial years, out of which 9 issues closed below the issue price on listing date.
- II. There are no listed peers in India engaged in Issuer's line of business.
- III. Average cost of acquisition of Equity Shares for the Selling Shareholder is ₹ 10 per Equity Share and the Issue Price at upper end of the Price Band is ₹ 26 per Equity Share.
- IV. Weighted Average Return on Net Worth for last three financial years is 11.00%.

BID/ISSUE **PROGRAMME**

OPENS ON MONDAY, JANUARY 18, 2021 CLOSES ON WEDNESDAY, JANUARY 20, 2021

*Our Company and the Selling Shareholder, in consultation with the BRLMs, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/ Issue Opening Date, i.e on Friday, January 15, 2021.

In case of any revision to the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure our Company may, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the websites of the Book Running Lead Managers and at the terminals of the other Syndicate Members

and by intimation to Designated Intermediaries. The Issue is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"). In accordance with Regulation 6(1) of the SEBI ICDR Regulations, the Issue is being made through the Book Building Process wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Company and the Selling Shareholder, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of undersubscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price Further [1] Equity Shares shall be reserved for allocation on a proportionate basis to Eligible Employees bidding under the Employee Reservation Portion, subject to valid bids being received at or above the Issue Price All potential Bidders (except Anchor Investors) shall

mandatorily participate in the Issue through an Application Supported by Blocked

D/M

DAM Capital Advisors Limited

One BKC Tower C 15th Floor

Telephone: +91 22 4202 2500

E-mail: irfc.ipo@damcapital.in

Contact Person: Kunal Thakkar

Website: www.damcapital.in

nvestor grievance e-mail:

complaint@damcapital.in

SEBI Registration No.:

Date: January 12, 2021

Bandra (East), Mumbai – 400 051.

Formerly known as IDFC Securities

Amount ("ASBA") process by providing details of the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs"). Anchor Investors are not Equity Share each of face value of ₹ 1,000 each of our Company. The liability of the permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 371 of the RHP.

Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form/Application Form, the Bidders/Applicants may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders'/Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID the Client ID and the UPI ID, as applicable, are correctly filled in the Bid cum Application Form/Application Form. nt ID provided in the Bid cum Application F Form should match with the PAN, DP ID and Client ID available in the depository database, otherwise, the Bid cum Application Form is liable to be rejected Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

Contents of the Memorandum of the Company as regards its Objects: For nformation on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 127 of the RHP and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page

Liability of the members of the Company: Limited by shares.

Amount of share capital of the Company and Capital Structure: The authorised share capital of our Company is divided into 25,000,000,000 Equity Shares of face value $\overline{\tau}$ 10 each constituting $\overline{\tau}$ 250,000,000,000. The issued, subscribed and paid up share capital of our Company is ₹ 118 804 600 000 divided into 11 880 460 000 Equity Shares of face value of ₹ 10 each. For further details, see "Capital Structure" on page

Names of initial signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them: The initial signatories of the Memorandum of Association are Mr. Prakash Narain, Mr. Prakash Narain, Mr. Srinivasa Ramaswamy, Mr. Saroj Kumar Mitra, Mr. Satish Mohan Vaish, Mr. Raj Kumar Jain, **BOOK RUNNING LEAD MANAGERS** REGISTRAR TO THE ISSUE | COMPANY SECRETARY AND COMPLIANCE OFFICER

members of the Company is limited. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 127 of the RHP.

Listing: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received an 'in-principle' approval from the BSE and the NSE for the listing of the Equity Shares pursuant to letters dated January 30, 2020 and January 31, 2020, respectively. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A copy of the Red Herring Prospectus and the Prospectus shall be delivered for filing with the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of filing of the Red Herring Prospectus up to the Bid/Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 402 of the RHP.

Disclaimer Clause of SEBI: SEBI only gives its observations on the draft issue documents and this does not constitute approval of either the specified securities or the issue document. The investors are advised to refer to page 348 of the RHP for the full text of the disclaimer clause of SEBI. Disclaimer Clause of NSE (the Designated Stock Exchange): "It is to be distinctly

understood that the permission given by NSE should not in any way be deemed or construed that the issue document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the issue document" The investors are advised to refer to page 358 of the RHP for the full text of the disclaimer clause of NSE.

Disclaimer Clause of BSE: "It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP". The investors are advised to refer to page 357 of the RHP for the full text of the disclaimer clause of the BSE.

General Risks: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 24 of the RHP.

◀ ★ HSBC **HSBC Securities and Capital**

Markets (India) Private Limited 52/60, Mahatma Gandhi Road, Fort, Mumbai-400001, Maharashtra, India Unit No. 1511, Bandra Kurla Complex Telephone: +91 (22) 2268 5555 E-mail: irfcipo@hsbc.co.in Investor grievance e-mail: investorgrievance@hsbc.co.in Contact Person: Sanjana Maniar Website: www.business.hsbc.co.in/engb/ n/generic/ipo-open-offer-andbuybac

SEBI Registration No.:

Sub-Syndicate Members: Almondz Wealth Advisors Ltd., Anand Rathi Share & Stock Brokers Ltd., Angel Broking Pvt. Ltd.,

Ashika Stock Broking Ltd., Asit C Mehta Investment Interrmediates Ltd., Axis Capital Ltd., Bonanza Portfolio Ltd., Centrum Broking Ltd., Choice Equity Broking Private Limited, Db (International) Stock Brokers Ltd., Edelweiss Securities Ltd., Eureka

Stock & Share Broking Services Ltd., HDFC Securities Ltd., Hem Securities Ltd., ICICI Securities Ltd., IDBI Capital Markets & Services Ltd., India Infoline Ltd., Indiabulls Securities Ltd., Integrated Master Securities Pvt. Ltd., Inventure Growth & Securities

Ltd., JM Financial Services Ltd., Jobanputra Fiscal Services Pvt. Ltd., Keynote Capitals Ltd., KJMC Capital Market Services Ltd.,

INM000010353

ICICI Securities Limited ICICI Center, H.T. Parekh Marg Churchgate, Mumbai - 400020, Maharashtra India Telephone: +91 (22) 2288 2460/70 irfc.ipo@icicisecurities.com

*V***ICICI** Securities

Investor grievance e-mail customercare@icicisecurities.com Contact Person: Shekher Asnani/Anurag Byas Website: www.icicisecurities.com SEBI Registration No.:

Parade Mumbai - 400 005 Maharashtra, India Telephone: +91 (22) 2217 8300 E-mail: irfc.ipo@sbicaps.com Investor grievance e-mail: investor.relations@sbicaps.com Contact Person: Aditya

SBI Capital Markets Limited

202, Maker Tower 'E', Cuffe

Deshpande Website: www.sbicaps.com SEBI Registration No.: INM000003531

KFin Technologies Private Limited (formerly known as "Karvy Fintech Private Limited")

MAFINTECH

Selenium Tower-B. Plot 31 & 32 Gachibowli, Financial District, Nanakramguda, Serilingampally Hyderabad 500 032, Telangana, India Telephone: +91 40 6716 2222 Email: einward.ris@kfintech.com Investor grievance email: irfc.ipo@kfintech.com Contact Person: M. Murali Krishna Website: www.kfintech.com SEBI Registration No: INR000000221

Vijay Babulal Shirode Company Secretary and Compliance Officer; Tel: +91 (11) 2436 8068; E-mail: cs@irfc.nic.in Website: www.irfc.nic.in; Corporate Identification Number U65910DL1986GOI026363

Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the

Issue in case of any pre-Issue or post-Issuer related

problems such as non-receipt of letter of Allotment, noncredit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund intimations and non-receipt of funds by electronic mode.

Availability of RHP: Investors are advised to refer to the RHP, and the "Risk Factors", beginning on page 24 of the RHP, before Kotak Securities Ltd., LKP Securities Ltd., Inventure Growth & Securities Ltd., Marwadi Shares & Finance Ltd., Motilal Oswal Securities Ltd., MPSE Securities Ltd., Networth Stock Broking Ltd., Nirmal Bang Securities Pvt. Ltd., Prabhudas Lilladher Pvt. Ltd., Pravin Ratilal Share and Stock Brokers Ltd., Reliance Securities Ltd., Religare Broking Ltd., RR Equity Brokers Pvt. Ltd., SHCIL applying in the Issue. Full copy of the RHP is available on the website of SEBI at www.sebi.gov.in, websites of the BRLMs at www.damcapital.in, www.business.hsbc.co.in/engb/in/generic/ipo-open-offer-andbuyback, www.icicisecurities.com and www.sbicaps.com and the websites of BSE and NSE i.e. www.bseindia.com and www.nseindia.com, respectively. Services Ltd., SMC Global Securities Ltd., SS Corporate Securities Ltd., Sushil Financial Services Pvt. Ltd., Systematix Shares and Stocks (India) Ltd., Trade Bulls Securities (P) Ltd. and Yes Securities (India) Ltd. Availability of Bid-cum-Application Forms: Bid-cum-Application Forms can be obtained from the Registered Office of the Company, Indian Railway Finance Corporation Limited, Tel: +91 (11) 2436 9766; the BRLMs: DAM Capital Advisors Limited

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors (other than Anchor Investors) have to apply through (Formerly known as IDFC Securities Limited), Telephone: +91 22 4202 2500, HSBC Securities and Capital Markets (India) Private Limited, Telephone: +91 (22) 2268 5555, ICICI Securities Limited, Telephone: +91 (22) 2288 2460/70 and SBI Capital the ASBA process. For details on the ASBA process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 371 of the RHP. ASBA form can also be downloaded from the websites of Markets Limited, Telephone: +91 (22) 2217 8300, at selected location of the sub-Syndicate Members (as given below), Registered Brokers, RTAs and CDPs participating in the Issue. Bid cum Application Forms will also be available on the websites of BSE and NSE. ASBA Account Form can be obtained from the list of banks that is available on the website of SEBI at www.sebi.gov.in. BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI. Syndicate Members: SBICAP Securities Limited, Investec Capital Services (India) Private, Sharekhan Limited.

Escrow Collection Bank/Refund Bank/Public Issue Account Bank: Axis Bank Limited. Sponsor Bank: ICICI Bank Limited.

UPI: Retail Individual Investors Bid through UPI mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the

For Indian Railway Finance Corporation Limited On behalf of Board of Directors Company Secretary and Compliance Officer

Indian Railway Finance Corporation Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi. The RHP is available on the websites of SEBI, BSE and NSE at www.sebi.gov.in, www.bseindia.com and www.nseindia.com, respectively, and on the websites of the BRLMs i.e. DAM Capital Advisors Limited (Formerly known as IDFC Securities Limited), HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited and SBI Capital Markets Limited at www.damcapital.in, https://www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback, www.icicisecurities.com and www.sbicaps.com, respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 24 of the RHP. Potential investors should not rely on the DRHP or Addendum dated October 23, 2020 filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A and referred to in the RHP as "U.S. QIBs". For the avoidance of doubt, the term "U.S. QIBs" does not refer to a category of institutional investor defined under applicable Indian regulations and referred to in the RHP as "QIBs") in transactions exempt from, or not subject to, the registration requirements of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering in the United States.