

Shareholding Pattern

1. Name of Listed Entity : **GUJARAT AMBUJA EXPORTS LIMITED**
 2. Script Code/Name of Scrip/Class of Security : **NSE Script Code : Symbol GAEL - Equity Shares**
 3. Share Holding Pattern Filed under : **Rea. 31(1)(b) for the quarter ending 31st December, 2019**
 4. Declaration :

| Particulars | Yes | No |
|---|-----|----|
| 1 Whether the Listed Entity has issued any partly paid up shares ? | -- | No |
| 2 Whether the Listed Entity has issued any Convertible Securities ? | -- | No |
| 3 Whether the Listed Entity has issued any Warrants ? | -- | No |
| 4 Whether the Listed Entity has any shares against which depository receipts are issued ? | -- | No |
| 5 Whether the Listed Entity has any shares in locked-in ? | -- | No |
| 6 Whether any shares held by promoters are pledge or otherwise encumbered ? | -- | No |
| 7 Whether Company has equity shares with differential voting rights ? | -- | No |
| 8 Whether the Listed Entity has any significant beneficial owners ? | -- | No |

9. The tabular format for disclosure of holding of specified securities is as follows :-

Table I - Summary Statement holding of specified securities

| Category | Category of shareholder | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding as a % ofr total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--------------------------------|----------------------|---|--|--|--|---|--|--------------|------------------|--|---|---------------------------------|-------------------------------------|--|----------|---|------------------|
| | | | | | | | | (IX) | | | | | (X) | (XI) = (VII)+(X) As a % of (A+B+C2) | (XII) | | | (XIII) |
| | | | | | | | | No of Voting Rights | | | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | | | |
| | | | | | | | | Class eg : X | Class eg : Y | Total | | | | | | | | |
| (A) | Promoter & Promoter Group | 4 | 73116951 | 0 | 0 | 73116951 | 63.764 | 73116951 | 0 | 73116951 | 63.764 | 0 | 63.764 | 0 | 0.000 | 0 | 0.000 | 73116951 |
| (B) | Public | 38141 | 41550714 | 0 | 0 | 41550714 | 36.236 | 41550714 | 0 | 41550714 | 36.236 | 0 | 36.236 | 0 | 0.000 | NA | NA | 32651635 |
| (C) | Non Promoter Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | NA | NA | 0 |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | NA | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | NA | NA | 0 |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | NA | NA | 0 |
| | Total | 38145 | 114667665 | 0 | 0 | 114667665 | 100.000 | 114667665 | 0 | 114667665 | 100.000 | 0 | 100.000 | 0 | 0.000 | 0 | 0.000 | 105768586 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| | Category & Name of the Shareholders | PAN | No. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No. of Shares Outstanding convertible securities (including Warrants) | Total Shareholding as a % assuming full conversion of convertible securities (as a | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|-----|--|------------|---------------------|---|--|--|--|--|--|--------------|-------------------------------------|---|--|----------------------------|---------------------------------|--|---------------------------------|---|
| | | | | | | | | | (IX) | (X) | (XI) = (VII)+(X) As a % of (A+B+C2) | | | (XII) | (XIII) | (XIV) | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | (XIII) | (XIV) | | |
| | | | | | | | | | No of Voting Rights | | Total as a % of Total Voting | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| | | | | | | | | | Class eg : X | Class eg : Y | Total | | | | | | | |
| (1) | Indian | | | | | | | | | | | | | | | | | |
| (a) | Individuals / Hindu undivided Family | | | | | | | | | | | | | | | | | |
| | Manish Gupta | AAZPG8112A | 1 | 37585230 | 0 | 0 | 37585230 | 32.778 | 37585230 | 0 | 37585230 | 32.778 | 0 | 32.778 | 0 | 0.000 | NA | 37585230 |
| | Sulochana Gupta | ADHPG1324P | 1 | 24976468 | 0 | 0 | 24976468 | 21.782 | 24976468 | 0 | 24976468 | 21.782 | 0 | 21.782 | 0 | 0.000 | NA | 24976468 |
| | Shilpa Gupta | ACAPG8168K | 1 | 7044253 | 0 | 0 | 7044253 | 6.143 | 7044253 | 0 | 7044253 | 6.143 | 0 | 6.143 | 0 | 0.000 | NA | 7044253 |
| | Shreyaan Gupta | AQUPG1658A | 1 | 3511000 | 0 | 0 | 3511000 | 3.062 | 3511000 | 0 | 3511000 | 3.062 | 0 | 3.062 | 0 | 0.000 | NA | 3511000 |
| (b) | Central Government / State Government(s) | Nil | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | NA | 0 |
| (c) | Financial Institutions / Banks | Nil | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | NA | 0 |
| (d) | Any Other (specify) | Nil | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | NA | 0 |
| | Sub-Total (A)(1) | | 4 | 73116951 | 0 | 0 | 73116951 | 63.764 | 73116951 | 0 | 73116951 | 63.764 | 0 | 63.764 | 0 | 0.000 | NA | 73116951 |

| | | | | | | | | | | | | | | | | | | | | |
|-----|--|-----|----------|-----------------|----------|----------|-----------------|---------------|-----------------|----------|-----------------|---------------|----------|---------------|----------|--------------|----------|--------------|----------|-----------------|
| (2) | Foreign | | | | | | | | | | | | | | | | | | | |
| (a) | Individual (Non-Resident Individuals / Foreign Individuals) | Nil | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | NA | 0 |
| (b) | Government | Nil | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | NA | 0 |
| (c) | Institutions | Nil | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | NA | 0 |
| (d) | Foreign Portfolio Investor | Nil | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | NA | 0 |
| (e) | Any Other (specify) | Nil | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | NA | 0 |
| | Sub-Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | NA | 0 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A) (1) + (A) (2) | | 4 | 73116951 | 0 | 0 | 73116951 | 63.764 | 73116951 | 0 | 73116951 | 63.764 | 0 | 63.764 | 0 | 0.000 | 0 | 0.000 | 0 | 73116951 |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting right which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchanges(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

| | Category & Name of the Shareholders | PAN | Nos. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total Shareholding, as a % assuming full conversion of convertible securities (as a % of (A+B+C2)) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|-----|-------------------------------------|------|---------------------|---|-----------------------------------|--|--|--|--|--------------|------------------------------|--|--|----------------------------|---------------------------------|--|---------------------------------|---|----------------|
| | | | | | | | | | (IX) | (X) | (XI) | | | (XII) | (XIII) | (XIV) | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) = (VII)+(X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | (XIV) | |
| | | | | | | | | | No of Voting Rights | | Total as a % of Total Voting | | | | | | | | |
| | | | | | | | | | Class eg : X | Class eg : Y | Total | | | | | | | | |
| (1) | Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds/ | Nil | 5 | 506675 | 0 | 0 | 506675 | 0.442 | 506675 | 0 | 506675 | 0.442 | 0 | 0.442 | 0 | 0.000 | NA | 454400 | |
| (b) | Venture Capital Funds | Nil | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | NA | 0 | |
| (c) | Alternate Investment Funds | Nil | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | NA | 0 | |
| (d) | Foreign Venture Capital Investors | Nil | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | NA | 0 | |
| (e) | Foreign Portfolio Investors | Nil | 35 | 2830649 | 0 | 0 | 2830649 | 2.469 | 2830649 | 0 | 2830649 | 2.469 | 0 | 2.469 | 0 | 0.000 | NA | 2830649 | |
| (f) | Financial Institutions / Banks | Nil | 6 | 411603 | 0 | 0 | 411603 | 0.359 | 411603 | 0 | 411603 | 0.359 | 0 | 0.359 | 0 | 0.000 | NA | 407653 | |
| (g) | Insurance Companies | Nil | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | NA | 0 | |
| (h) | Provident Funds / Pension Funds | Nil | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | NA | 0 | |
| (i) | Any Other | Nil | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | NA | 0 | |
| | Sub-Total (B)(1) | | 46 | 3748927 | 0 | 0 | 3748927 | 3.269 | 3748927 | 0 | 3748927 | 3.269 | 0 | 3.269 | 0 | 0.000 | 0 | 0.000 | 3692702 |

| | | | | | | | | | | | | | | | | | | | | |
|-----|---|------------|--------------|-----------------|----------|----------|-----------------|---------------|-----------------|----------|-----------------|---------------|----------|---------------|----------|--------------|----------|--------------|-----------------|--------------|
| (2) | Central Government / State Government (s) / President of India | Nil | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | NA | 0 |
| | Sub-Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 |
| (3) | Non-Institutions | | | | | | | | | | | | | | | | | | | |
| (a) | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | Nil | 36549 | 24275968 | 0 | 0 | 24275968 | 21.171 | 24275968 | 0 | 24275968 | 21.171 | 0 | 21.171 | 0 | 0.000 | NA | 15759449 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | Nil | 12 | 1620400 | 0 | 0 | 1620400 | 1.413 | 1620400 | 0 | 1620400 | 1.413 | 0 | 1.413 | 0 | 0.000 | NA | 1620400 | | |
| | Mohit Gupta | ADFPG7162D | 1 | 2331500 | 0 | 0 | 2331500 | 2.033 | 2331500 | 0 | 2331500 | 2.033 | 0 | 2.033 | 0 | 0.000 | NA | 2331500 | | |
| (b) | NBFCs registered with RBI | Nil | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | NA | 0 | | |
| (c) | Employee Trusts | Nil | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | NA | 0 | | |
| (d) | Overseas Depositories (holding DRs) (Balancing figure) | Nil | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | NA | 0 | | |
| (e) | Any Other Non Promoter Director | | 1 | 7089 | 0 | 0 | 7089 | 0.006 | 7089 | 0 | 7089 | 0.006 | 0 | 0.006 | 0 | 0.000 | NA | 7089 | | |
| | Any Other : Bodies Corporate | Nil | 342 | 2862105 | 0 | 0 | 2862105 | 2.496 | 2862105 | 0 | 2862105 | 2.496 | 0 | 2.496 | 0 | 0.000 | NA | 2812125 | | |
| | IEPF | Nil | 1 | 5478815 | 0 | 0 | 5478815 | 4.778 | 5478815 | 0 | 5478815 | 4.778 | 0 | 4.778 | 0 | 0.000 | NA | 5478815 | | |
| | Any Other : LLP | Nil | 24 | 218808 | 0 | 0 | 218808 | 0.191 | 218808 | 0 | 218808 | 0.191 | 0 | 0.191 | 0 | 0.000 | NA | 218808 | | |
| | Any Other : NRI/OCBs | Nil | 1162 | 1001377 | 0 | 0 | 1001377 | 0.873 | 1001377 | 0 | 1001377 | 0.873 | 0 | 0.873 | 0 | 0.000 | NA | 725022 | | |
| | Any Other : FI | Nil | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | NA | 0 | | |
| | Any Other : Trust | Nil | 3 | 5725 | 0 | 0 | 5725 | 0.005 | 5725 | 0 | 5725 | 0.005 | 0 | 0.005 | 0 | 0.000 | NA | 5725 | | |
| | Sub-Total (B)(3) | | 38095 | 37801787 | 0 | 0 | 37801787 | 32.966 | 37801787 | 0 | 37801787 | 32.966 | 0 | 32.966 | 0 | 0.000 | 0 | 0.000 | 28958933 | |
| | Total Public Shareholding (B) = (B) (1)+ (B) (2)+ (B)(3) | | 38141 | 41550714 | 0 | 0 | 41550714 | 36.236 | 41550714 | 0 | 41550714 | 36.236 | 0 | 36.236 | 0 | 0.000 | 0 | 0.000 | 32651635 | |

Details of shareholders acting as persons in Concert including their Shareholding (No. and %): Nil

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting right which are frozen etc. : Nil

Note :

(1) PAN would not be displayed on website of Stock Exchanges(s).

(2) The Above format needs to be disclosed along with the name of following persons : Institutions / Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipt, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

| Sr. No. | Category & Name of the Shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding % (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total Shareholding as a % assuming full conversion of convertible securities (as a % of (VII)+(X) As a % of | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | | |
|---------|--|------|----------------------|---|--|--|--|--|--|--------------|----------|--|---|----------------------------|---------------------------------|--|---------------------------------|---|----------|-------------|
| | | | | | | | | | (IX) | | (X) | | | (XI) | (XII) | (XIII) | | | (XIV) | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | No of Voting Rights | | | Total as a % of Total Voting | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | | | |
| | | | | | | | | | Class eg : X | Class eg : Y | Total | | | | | | | | | |
| (1) | Custodian / DR | Nil | | | | | | | | | | | | | | | | | | |
| (a) | Name of DR Holder (if available) | Nil | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | NA | 0 |
| (2) | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | Nil | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | NA | 0 |
| | Total Non-Promoter - Non Public Shareholding (C) (1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |

Note :

(1) PAN would not be displayed on website of Stock Exchanges(s).

(2) The Above format needs to be disclosed name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipt, the same may be disclosed in the respective columns to the extent information available.

Table V - Statement showing details of significant beneficial owners (SBOs)

| Sr. No. | Details of the SBO (I) | | | Details of the registered owner (II) | | | Details of holding / exercise of right of the SBO in the reporting company, whether direct or indirect*: (III) | | | Date of creation / acquisition of significant beneficial interest# (IV) |
|---------|------------------------|--|-------------|--------------------------------------|--|-------------|--|--|---|---|
| | Name | PAN / Passport No. in case of a foreign national | Nationality | Name | PAN / Passport No. in case of a foreign national | Nationality | Whether by virtue of: | | | |
| | | | | | | | Shares | | % | |
| | | | | | | | Voting rights | | % | |
| | | | | | | | Rights on distributable dividend or any other distribution | | % | |
| | | | | | | | Exercise of control | | | |
| | | | | | | | Exercise of significant influence | | | |
| 01. | N.A. | | | N.A. | | | | | | |
| 02. | | | | | | | | | | |

* In case the nature of the holding / exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.
This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

Note : a) The Company under its Buy-Back Scheme through open market under Stock Exchange route, which closed on 15th January, 2008, had bought back and extinguished 9,66,615 Equity Shares of ₹ 2/- each through CDSL and hence issued, Subscribed and Paid-up capital of the Company reduced from 13,93,18,490 Equity Shares of ₹ 2/- each to 13,83,51,875 Equity Shares of ₹ 2/- each.
b) The Company under the Buy Back process through "Tender Offer" route (on proportionate basis) has bought back 2,36,84,210 equity shares for cash at a price of ₹ 95/- (Rupees Ninety Five only) per equity share. The buyback process was completed during March 2017 and out of total 2,36,84,210 equity shares bought back, 1450 equity shares in physical form and 2,36,82,760 equity shares in demat mode were extinguished. Accordingly the Issued, Subscribed and Paid-up capital of the Company reduced from 13,83,51,875 equity shares of ₹2/- each to 11,46,67,665 equity shares of ₹ 2/- each.

Statement showing voting pattern of Shareholding is not given seperately as the Company has not issued more than one class of shares/securities. The Company has only one class of security i.e. Equity Shares for which shareholding pattern itself reflects voting power.

Place : Ahmedabad
Date : 7th January, 2020

FOR GUJARAT AMBUJA EXPORTS LIMITED

SD/-
CHETNA DHARAJIYA
(COMPANY SECRETARY)