



GUJARAT AMBUJA EXPORTS LIMITED

CIN - L15140GJ1991PLC016151

Regd. Off.: "Ambuja Tower", Opp. Sindhu Bhavan, Sindhu Bhavan Road, Bodakdev,
P.O. Thaltej, Ahmedabad - 380 059. Phone: +91 79 - 61556677, Fax: +91 79 - 61556678
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REF : GAEL/STOCK28/2017/125

Date : 31st January, 2017

BY E-FILING

To, The General Manager- Listing Department The National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Ref. :- Symbol GAEL	To, The General Manager- Market Operations BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 Ref.:- Security Code: 524226
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Sub: - Intimation regarding record date for determining the entitlement and name of security holders eligible to participate in the Buyback Offer

Dear Sir/Madam,

This has reference to the buyback of not exceeding 2,36,84,210 (Two Crores Thirty Six Lacs Eighty Four Thousand Two Hundred and Ten) equity shares of the Company at a price of ₹ 95 (Rupees Ninety Five Only) per equity share of face value of ₹ 2 (Rupees Two Only) each payable in cash for an aggregate consideration not exceeding ₹ 225,00,00,000 (Rupees Two Hundred and Twenty Five Crores Only) ("Buyback").

In terms of Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 9(1) of SEBI (Buy-back of Securities) Regulations, 1998 and other applicable provisions, we would like to inform you that the Buyback Committee of the Board of Directors of the Company, at its meeting held on 31st January, 2017, has fixed **Friday, 10th February, 2017** as the 'Record Date' to determine:

- the entitlement and names of the shareholders who are eligible to participate; and
- the shareholders to whom the Letter of Offer and Tender Form will be delivered in relation to the Buyback.

You are requested to take note of the same and to inform members accordingly.

Thanking you.

Yours faithfully,

For, GUJARAT AMBUJA EXPORTS LIMITED


VIJAY KUMAR GUPTA
CHAIRMAN & MANAGING DIRECTOR

