

GUJARAT AMBUJA EXPORTS LTD.

CIN - L15140GJ1991PLC016151

"Ambuja Tower", Opp. Sindhu Bhavan, Sindhu Bhavan Road,
Bodakdev, PO. Thaltej, Ahmedabad - 380059, India.

Phone: 00-91-79-61556677 Fax: 00-91-79-61556678 Email: info@ambujagroup.com

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- Name of Listed Entity : **GUJARAT AMBUJA EXPORTS LIMITED**
- Script Code/Name of Script/Class of Security : **NSE Script Code : SYMBOL GAEI - Equity Shares**
- Share Holding Pattern Filed under : **Reg. 3(f)(c) for the date of extinguishment 31st March, 2017**
- Declaration :

Shareholding Pattern

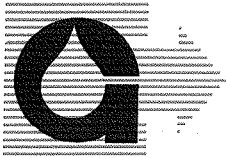
Particulars	Yes	No
1. Whether the Listed Entity has issued any partly paid up shares?	---	No
2. Whether the Listed Entity has issued any Convertible Securities or Warrants?	---	No
3. Whether the Listed Entity has any shares against which depository receipts are issued?	---	No
4. Whether the Listed Entity has any shares in locked-in?	---	No
5. Whether any shares held by promoters are pledged or otherwise encumbered?	---	No

5. The tabular format for disclosure of holding of specified securities is as follows :-

Table 1 - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shares held	No. of Fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of underlying Depository Receipts	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities	No. of Shares held in each class of securities	Total as a % of Total Voting rights	No. of Shares Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	No. (a) of locked in shares	As a % of total Shares held (b)	Number of Shares pledged or otherwise encumbered	As a % of total Shares held (b)	Number of dematerialized shares held in equity form
(A)	Promoter & Promoter Group	5	75883525	0	0	75883525	66.177	Class eg : X 0	Class eg : Y 75883525	Total 66.177	0	66.177	0	0.000	0	0.000	75883525
(B)	Public	50723	38784140	0	0	38784140	33.823	0	38784140	33.823	0	33.823	0	0.000	NA	0.000	21905770
(C)	Non Promoter Non Public	0	0	0	0	0	0	0	0	0.000	0	0	0	0.000	NA	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0.000	0	0	0	0.000	NA	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	NA	0	0
	Total	50728	114667665	0	0	114667665	100.000	0	114667665	100.000	0	100.000	0	0.000	0	0.000	97789295





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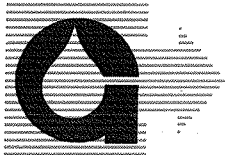
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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked-in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)	(m)	(n)
(1)	Indian							Class eg : X Class eg : Y Total					
(2)	Individuals / Hindu undivided Family							Total as a % of Total Voting Rights					
Vijaykumar Gupta	AANPG7703R	1	26523083	0	0	26523083	23.130	0	0	23.130	0	0	26523083
Mansh Gupta	AAZPG8112A	1	37585230	0	0	37585230	32.778	0	0	32.778	0	0	37585230
Mohit Gupta	ADPFG7162D	1	266574	0	0	266574	0.232	0	0	0.232	0	0	266574
Sulochana Gupta	ADHPG1324P	1	4485385	0	0	4485385	3.912	0	0	3.912	0	0	4485385
Shilpa Gupta	ACAPG816RK	1	7023253	0	0	7023253	6.125	0	0	6.125	0	0	7023253
Central Government / State Government(s)		0	0	0	0	0	0.000	0	0	0.000	0	0	0
Financial Institutions / Banks		0	0	0	0	0	0.000	0	0	0.000	0	0	0
Any Other (Specify)		0	0	0	0	0	0.000	0	0	0.000	0	0	0
Sub-Total (a)(1)		5	75883525	0	0	75883525	66.177	0	0	66.177	0	0	75883525





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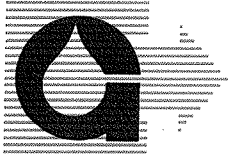
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(2)	Foreign Individual (Non-Resident Individuals / Foreign Individuals)	Government	Institutions	Foreign Portfolio Investor	Any other (Specify)	Total	Shareholding of Promoter and Group (A) = (A) (1) + (A) (2)	5	75883525	0	0	75883525	66.177	75883525	0	75883525	66.177	0	66.177	0	0.000	0	0.000	0	0.000	75883525
(a)	0	0	0	0	0	0	5	75883525	0	0	0	75883525	66.177	75883525	0	75883525	66.177	0	66.177	0	0.000	0	0.000	0	0.000	75883525
(b)	0	0	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0	0.000	0
(c)	0	0	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0	0.000	0
(d)	0	0	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0	0.000	0
(e)	0	0	0	0	0	0	0	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0	0.000	0

(1) PAN would not be displayed on website of Stock Exchanges(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.





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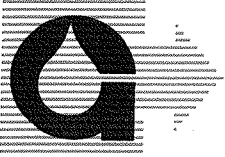
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Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. Shares held (VII)=(V)+(VI)+(VII)	Shareholding % (calculated as per SCRR, 1957) As a % of (A+B+C)	Number of Voting Rights held in each class of securities			Total as a % of Total Voting rights	No. of Shares Underlying convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	(XI) = (VII)+(X) As a % of (A+B+C)	Number of locked in shares	(XII) As a % of total Shares held (b)	Number of Shares pledged or otherwise encumbered	(XIII) As a % of total Shares held (b)	Number of equity shares held in dematerialized form	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	No of Voting Rights		(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)					
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	Class eg : X		Class eg : Y	Total	(i)	(ii)	(iii)	(iv)					
(1) Institutions																				
Mutual Funds/ Venture Capital Funds	Nil	10	67095	0	0	67095	0.059	67095	0	67095	0.059	0	0.000	0	0.000	0	0.000	0	0.000	0
Alternate Investment Funds	Nil	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0	0.000	0
Foreign Venture Capital Investors	Nil	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0	0.000	0
Foreign Portfolio Investors	Nil	21	750160	0	0	750160	0.654	750160	0	750160	0.654	0	0.000	0	0.000	0	0.000	0	0.000	0
Financial Institutions/ Banks	Nil	9	108709	0	0	108709	0.095	108709	0	108709	0.095	0	0.000	0	0.000	0	0.000	0	0.000	103709
Insurance Companies/ Provident Funds/ Pension Funds	Nil	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0	0.000	0
Any Other	Nil	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0	0.000	0
Sub-Total (B)(1)		40	925964	0	0	925964	0.808	925964	0	925964	0.808	0	0.000	0	0.000	0	0.000	0	0.000	853869





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Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

Category & Name of the Shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Party paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11) = (VII)+(X) As a % of (A+B+C2)	(12)	(13)	(14)
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)	(m)	(n)
(1) Custodian / DR	Nil							Class eg : X Class eg : Y Total					
(a) Holder (if available)	Nil												
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	Nil												
Total Non-Promoter - Non Public Shareholding (c) (1)+(c)(2)		0	0	0	0	0	0.000	0	0	0.000	0	0.000	0
Note : (1) PAN would not be displayed on website of Stock Exchange(s). (2) The Above format needs to be disclosed name of all holders holding more than 1% of total number of shares (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.													

Note : a) The Company under the Buy-Back Scheme through open market under Stock Exchange route, which closed on 18th January, 2008, had bought back and extinguished 9,69,615 Equity Shares of ₹ 2/- each through CDSL and hence issued, Subscribed and Paid-up capital of the Company reduced from 13,93,18,490 Equity Shares of ₹ 2/- each to 13,83,51,875 Equity Shares of ₹ 2/- each.
 b) The Company under the Buy Back process through "tender Offer" route (on proportionate basis) has bought back 2,36,84,210 equity shares for cash at a price of ₹ 95/- (Rupees Ninety Five only) per equity share. The buyback process was completed during March 2017 and out of total 2,36,84,210 equity shares bought back, 1,450 equity shares in physical form and 2,36,82,790 equity shares in demat mode were extinguished. Accordingly the issued, Subscribed and Paid-up capital of the Company, reduced from 13,83,51,875 equity shares of ₹ 2/- each to 11,46,67,685 equity shares of ₹ 2/- each.
Statement showing voting pattern of Shareholding is not shown separately as the Company has not issued more than one class of shares/securities. The Company has only one class of security i.e. Equity Shares for which shareholding pattern itself reflects voting power.

Place : Ahmedabad
Date : 7th April, 2017



FOR GUJARAT AMBUJA EXPORTS LIMITED
CHETNA CHANDRAKANT
(COMPANY SECRETARY)