

**Shareholding Pattern**

1. Name of Listed Entity : **GUJARAT AMBUJA EXPORTS LIMITED**  
 2. Script Code/Name of Scrip/Class of Security : **NSE Script Code : Symbol GAEL - Equity Shares**  
 3. Share Holding Pattern Filed under : **Reg. 31(1)(b) for the quarter ending 31st December, 2017**  
 4. Declaration :

Particulars	Yes	No
1 Whether the Listed Entity has issued any partly paid up shares ?	--	No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants ?	--	No
3 Whether the Listed Entity has any shares against which depository receipts are issued ?	--	No
4 Whether the Listed Entity has any shares in locked-in ?	--	No
5 Whether any shares held by promoters are pledge or otherwise encumbered ?	--	No

5. The tabular format for disclosure of holding of specified securities is as follows :-

**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % ofr total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Outstanding convertible securities (including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
								(IX)					(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)			(XIII)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)			(XII)		(XIII)		(XIV)
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
								Class eg : X	Class eg : Y	Total									
(A)	Promoter & Promoter Group	4	75616951	0	0	75616951	65.944	75616951	0	75616951	65.944	0	65.944	0	0.000	0	0.000	75616951	
(B)	Public	39898	39050714	0	0	39050714	34.056	39050714	0	39050714	34.056	0	34.056	0	0.000	NA	NA	27328974	
(C)	Non Promoter Non Public	0	0	0	0	0	0	0	0	0	0.000	0	0	0	0.000	NA	NA	0	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.000	0	0	0	0.000	NA	NA	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	NA	0	
	<b>Total</b>	<b>39902</b>	<b>114667665</b>	<b>0</b>	<b>0</b>	<b>114667665</b>	<b>100.000</b>	<b>114667665</b>	<b>0</b>	<b>114667665</b>	<b>100.000</b>	<b>0</b>	<b>100.000</b>	<b>0</b>	<b>0.000</b>	<b>0</b>	<b>0.000</b>	<b>102945925</b>	

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

	Category & Name of the Shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									(IX)					(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)			(XIII)
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	No of Voting Rights			Total as a % of Total Voting rights		No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
									Class eg : X	Class eg : Y	Total								
(1)	<b>Indian</b>																		
(a)	Individuals / Hindu undivided Family																		
	Vijaykumar Gupta		1	26523083	0	0	26523083	23.130	26523083	0	26523083	23.130	0	23.130	0	0.000	0	0.000	26523083
	Manish Gupta		1	37585230	0	0	37585230	32.778	37585230	0	37585230	32.778	0	32.778	0	0.000	0	0.000	37585230
	Sulochana Gupta		1	4485385	0	0	4485385	3.912	4485385	0	4485385	3.912	0	3.912	0	0.000	0	0.000	4485385
	Shilpa Gupta		1	7023253	0	0	7023253	6.125	7023253	0	7023253	6.125	0	6.125	0	0.000	0	0.000	7023253
(b)	Central Government / State Government(s)	Nil	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(c)	Financial Institutions / Banks	Nil	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(d)	Any Other (specify)	Nil	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	<b>Sub-Total (A)(1)</b>		<b>4</b>	<b>75616951</b>	<b>0</b>	<b>0</b>	<b>75616951</b>	<b>65.944</b>	<b>75616951</b>	<b>0</b>	<b>75616951</b>	<b>65.944</b>	<b>0</b>	<b>65.944</b>	<b>0</b>	<b>0.000</b>	<b>0</b>	<b>0.000</b>	<b>75616951</b>

(2)	<b>Foreign</b>																			
(a)	Individual (Non-Resident Individuals / Foreign Individuals)	Nil	0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(b)	Government	Nil	0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(c)	Institutions	Nil	0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(d)	Foreign Portfolio Investor	Nil	0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
(e)	Any Other (specify)	Nil	0	0	0	0	0	0.000	0	0	0	0	0.000	0	0.000	0	0.000	0	0.000	0
	<b>Sub-Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.000</b>	<b>0</b>	<b>0.000</b>	<b>0</b>	<b>0.000</b>	<b>0</b>	<b>0.000</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A) (1) + (A) (2)</b>		<b>4</b>	<b>75616951</b>	<b>0</b>	<b>0</b>	<b>75616951</b>	<b>65.944</b>	<b>75616951</b>	<b>0</b>	<b>75616951</b>	<b>65.944</b>	<b>0</b>	<b>65.944</b>	<b>0</b>	<b>0.000</b>	<b>0</b>	<b>0.000</b>	<b>0</b>	<b>75616951</b>

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting right which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchanges(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

**Table III - Statement showing shareholding pattern of the Public shareholder**

	Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form		
									(IX)					(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)			(XIII)	
									No of Voting Rights							Total as a % of Total Voting rights	No. (a)		As a % of total Shares held (b)	No. (a)
								Class eg : X	Class eg : Y	Total										
(1)	<b>Institutions</b>																			
(a)	Mutual Funds/	Nil	6	61045	0	0	61045	0.053	61045	0	61045	0.053	0	0.053	0	0.000	NA	0		
(b)	Venture Capital Funds	Nil	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	0		
(c)	Alternate Investment Funds	Nil	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	0		
(d)	Foreign Venture Capital Investors	Nil	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	0		
(e)	Foreign Portfolio Investors	Nil	23	484287	0	0	484287	0.422	484287	0	484287	0.422	0	0.422	0	0.000	NA	484287		
(f)	Financial Institutions / Banks	Nil	8	21947	0	0	21947	0.019	21947	0	21947	0.019	0	0.019	0	0.000	NA	17997		
(g)	Insurance Companies	Nil	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	0		
(h)	Provident Funds / Pension Funds	Nil	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	0		
(i)	Any Other	Nil	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	0		
	<b>Sub-Total (B)(1)</b>		<b>37</b>	<b>567279</b>	<b>0</b>	<b>0</b>	<b>567279</b>	<b>0.495</b>	<b>567279</b>	<b>0</b>	<b>567279</b>	<b>0.495</b>	<b>0</b>	<b>0.495</b>	<b>0</b>	<b>0.000</b>	<b>NA</b>	<b>502284</b>		

(2)	Central Government / State Government (s) / President of India	Nil	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	0
	Sub-Total (B)(2)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	0
(3)	Non-Institutions																NA	
(a)	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	Nil	38246	26025002	0	0	26025002	22.696	26025002	0	26025002	22.696	0	22.696	0	0.000	NA	14746097
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	Nil	17	3072688	0	0	3072688	2.680	3072688	0	3072688	2.680	0	2.680	0	0.000	NA	3072688
(b)	NBFCs registered with RBI	Nil	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	0
(c)	Employee Trusts	Nil	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	0
(d)	Overseas Depositories (holding DRs) (Balancing figure)	Nil	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	0
(e)	Any Other Non Promoter Director		1	5750	0	0	5750	0.005	5750	0	5750	0.005	0	0.005	0	0.000	NA	5750
	Any Other : Bodies Corporate	Nil	461	3971553	0	0	3971553	3.464	3971553	0	3971553	3.464	0	3.464	0	0.000	NA	3898098
	IEPF	Nil	1	4494755	0	0	4494755	3.920	4494755	0	4494755	3.920	0	3.920	0	0.000	NA	4494755
	Any Other : LLP	Nil	17	160838	0	0	160838	0.140	160838	0	160838	0.140	0	0.140	0	0.000	NA	160838
	Any Other : NRI/OCBs	Nil	1115	747124	0	0	747124	0.652	747124	0	747124	0.652	0	0.652	0	0.000	NA	442739
	Any Other : FII	Nil	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	0
	Any Other : Trust	Nil	3	5725	0	0	5725	0.005	5725	0	5725	0.005	0	0.005	0	0.000	NA	5725
	Sub-Total (B)(3)		39861	38483435	0	0	38483435	33.561	38483435	0	38483435	33.561	0	33.561	0	0.000	NA	26826690
	Total Public Shareholding (B) = (B) (1)+(B) (2)+(B)(3)		39898	39050714	0	0	39050714	34.056	39050714	0	39050714	34.056	0	34.056	0	0.000	NA	27328974

Details of shareholders acting as persons in Concert including their Shareholding (No. and %): Nil

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat / unclaimed suspense account, voting right which are frozen etc. : Nil

Note :

(1) PAN would not be displayed on website of Stock Exchanges(s).

(2) The Above format needs to be disclosed along with the name of following persons : Institutions / Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipt, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

**Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder**

	Category & Name of the Shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights	Total as a % of Total Voting rights				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
									Class eg : X	Class eg : Y	Total			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(1)	Custodian / DR	Nil																
(a)	Name of DR Holder (if available)	Nil	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	0
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	Nil	0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	NA	0
	<b>Total Non-Promoter - Non Public Shareholding (C) (1)+(C)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>0</b>

Note :

- (1) PAN would not be displayed on website of Stock Exchanges(s).  
(2) The Above format needs to be disclosed name of all holders holding more than 1% of total number of shares  
(3) W.r.t. the information pertaining to Depository Receipt, the same may be disclosed in the respective columns to the extent information available.

Note : a) The Company under its Buy-Back Schme through open market under Stock Exchange route, which closed on 15th January, 2008, had bought back and extinguished 9,66,615 Equity Shares of ₹ 2/- each through CDSL and hence issued, Subscribed and Paid-up capital of the Company reduced from 13,93,18,490 Equity Shares of ₹ 2/- each to 13,83,51,875 Equity Shares of ₹ 2/-each.  
b) The Company under the Buy Back process through "Tender Offer" route (on proportionate basis) has bought back 2,36,84,210 equity shares for cash at a price of ₹ 95/- (Rupees Ninety Five only) per equity share. The buyback process was completed during March 2017 and out of total 2,36,84,210 equity shares bought back, 1450 equity shares in physical form and 2,36,82,760 equity shares in demat mode were extinguished. Accordingly the Issued, Subscribed and Paid-up capital of the Company reduced from 13,83,51,875 equity shares of ₹ 2/- each to 11,46,67,665 equity shares of ₹ 2/- each.

**Statement showing voting pattern of Shareholding is not given seperately as the Company has not issued more than one class of shares/securities. The Company has only one class of security i.e. Equity Shares for which shareholding pattern itself reflects voting power.**

Place : Ahmedabad  
Date : 12th January, 2018

FOR GUJARAT AMBUJA EXPORTS LIMITED

Sd/-  
**CHETNA DHARAJIYA**  
(COMPANY SECRETARY)