

GUJARAT AMBUJA EXPORTS LTD.

Ambuja Tower, Opp. Memnagar Fire Station,Post-Navjivan, Ahmedabad - 380014. India. Phone: 00-91-79-26423316-20, 26405535-37, 39 Fax: 00-91-79-26423079 E-mail: info@ambujagroup.com • Visit us at: www.ambujagroup.com/www.ambujaglobal.com

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER'2015

(₹in Crores)

		Quarter Ended		Half Year Ended		Year Ended	
	PARTICULARS	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
No.			[UNAUDITED]		[UNAU	DITED]	[AUDITED]
1	SEGMENT REVENUE (Net Sales/Income from each Segment)						
	(a) Cotton Yarn Division	44.24	41.41	59.17	85.65		180.30
	(b) Maize Processing Division	267.94	258.11	238.41	526.05	497.40	992.27
	(c) Other Agro Processing Division	377.18	308.20	233.61	685.38	509.16	1350.54
	(d) Power Division	26.67	20.60	21.71	47.27	45.46	88.28
	(e) Unallocated	0.00	0.00	0.00	0.00	0.00	0.00
	Total	716.03	628.32	552.90	1344.35	1158.61	2611.39
	Less : Inter Segment Revenue	22.97	17.73	19.16	40.70	40.36	80.09
	Net Sales/ Income from Operations	693.06	610.59	533.74	1303.65	1118.25	2531.30
2	SEGMENT RESULTS						
	(Profit before Interest & tax from each Segment)						
	(a) Cotton Yarn Division	(5.85)	(5.71)	(1.82)	(11.56)	(2.86)	(16.22)
	(b) Maize Processing Division	32.63	35.37	30.50	68.00	77.30	144.73
	(c) Other Agro Processing Division	(1.90)	14.48	(9.13)	12.58	(3.18)	(3.85)
	(d) Power Division	8.76	6.40	6.00	15.16	12.52	19.92
	(e) Unallocated	0.00	0.00	0.00	0.00	0.00	0.00
	Total	33.64	50.54	25.55	84.18	83.78	144.58
	Less: i Inter Segment Profit/(Loss)	5.69	4.27	4.18	9.96	8.86	14.71
	Less : ii Finance costs	2.28	3.56	2.03	5.84	6.62	15.00
	Less: iii (Gain) / Loss on account of restatement of monetary Assets and Liabilities (Borrowings)	2.89	(0.32)	0.89	2.57	2.61	1.21
	Less : iv Net unallocable(Income)/Expenditure	4.90	5.56	3.21	10.46	9.70	15.90
	Less: v Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
	Total Profit/(Loss) Before Tax	17.88	37.47	15.24	55.35	55.99	97.76
3	CAPITAL EMPLOYED						
	[Segment Assets - Segment Liabilities]						
	(a) Cotton Yarn Division	87.52	103.36	91.86	87.52	91.86	100.34
	(b) Maize Processing Division	522.88	568.83	487.86	522.88	487.86	471.01
	(c) Other Agro Processing Division	353.50	338.84	184.08	353.50	184.08	376.77
	(d) Power Division	118.44	118.50	89.11	118.44	89.11	116.59
	(e) Unallocable Assets						
	Less Unallocable Liabilities	(216.09)	(279.39)	(74.41)	(216.09)	(74.41)	(238.81)
L	Net Total	866.25	850.14	778.50	866.25	778.50	825.90

For, Gujarat Ambuja Exports Ltd.

Place : Ahmedabad Date: 31st October, 2015

(Vijaykumar Gupta) Chairman & Managing Director (DIN - 00028173)



GUJARAT AMBUJA EXPORTS LTD. CIN - L15140GJ1991PLC016151

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STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2015

(₹in Crores)

	STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULT	Quarter Ended Half Year Ended			ar Ended	(₹ in Crores) Year Ended	
Sr.	PARTICULARS	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
No.	PART-I		[UNAUDITED]			DITED]	[AUDITED]
1	Income from Operations				•		•
а	Net Sales (Net of Excise duty)	690.49	608.47	532.44	1298.96	1115.05	2524.49
b	Other Operating income	2.57	2.12	1.30	4.69	3.20	6.81
	Total Income (1a + 1b)	693.06	610.59	533.74	1303.65	1118.25	2531.30
2	Expenditure						
а	Cost of materials consumed	417.35	418.75	328.16	836.10	664.64	1681.34
b	Purchase of stock-in-trade	135.24	55.18	89.41	190.42	111.89	216.44
С	Changes in inventories of finished goods, work in progress	1.41	(13.58)	(0.28)	(12.17)	78.58	85.13
	and stock-in-trade		` ,	` ,	, ,		
d	Employee benefits expense	18.68	20.17	16.80	38.85	36.54	76.20
е	Depreciation and amortisation expense	16.36	15.59	13.41	31.95	24.94	60.97
f	Exchange Fluctuation (Gain) / Loss (Net)	4.39	0.31	4.10	4.70	7.10	5.02
g g	Other Expenditure	80.05	74.89	66.53	154.94	135.38	302.48
9	Total	673.48	571.31	518.13	1244.79	1059.07	2427.58
3	Profit/(Loss) from Operations before Other income, finance	19.58	39.28	15.61	58.86	59.18	103.72
٥	costs and Exceptional items (1-2)	13.30	33.20	13.01	30.00	33.10	103.72
1	Other Income	0.58	1.75	1.66	2.33	3.43	9.04
	Profit/(Loss) from ordinary activities before finance costs	20.16	41.03	17.27	61.19	62.61	112.76
5	and Exceptional items (3+4)	20.10	41.03	17.27	01.19	02.01	112.70
		2.20	2.50	2.02	E 0.4	0.00	45.00
	Finance costs	2.28	3.56 37.47	2.03	5.84 55.35	6.62	15.00
<i>'</i>	Profit/(Loss) from ordinary activities after finance costs	17.88	37.47	15.24	55.35	55.99	97.76
١,	but before Exceptional items and tax (5-6)	0.00	0.00	0.00	0.00	0.00	0.00
	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
	Profit/(Loss) from ordinary activities before tax [7+8]	17.88	37.47	15.24	55.35	55.99	97.76
10	Tax expense : Current tax	2.20	9.80	0.80	12.00	11.70	20.50
	: Less : MAT Credit Entitlement	0.00	0.00	0.00	0.00	0.00	8.07
	: Deffered tax	(0.35)	2.82	2.38	2.47	2.48	3.09
	: (Excess)/Short provision of tax of earlier years	0.00	0.00	0.00	0.00	0.00	(1.93)
	Net Profit / (Loss) from ordinary activities after tax [9-10]	16.03	24.85	12.06	40.88	41.81	84.17
	Extra ordinary items [Net of tax expenses]	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period [11-12]	16.03	24.85	12.06	40.88	41.81	84.17
14	Paid-up Equity Share Capital(₹ 2/- each F.V)	27.67	27.67	27.67	27.67	27.67	27.67
15	Reserves excluding Revaluation Reserves						798.23
	Earnings Per Share(EPS) (Not Annualised)						
а	Basic and diluted EPS before extraordinary items(of ₹2/- each)	1.16	1.80	0.87	2.96	3.02	6.08
b	Basic and diluted EPS after extraordinary items (of ₹ 2/-each)	1.16	1.80	0.87	2.96	3.02	6.08
<u> </u>	PART-II	1.10	1.00	0.07	2.50	3.02	0.00
Α	PARTICULARS OF SHAREHOLDING						
1	Public shareholding :	00707400	00707400	00707400	00707400	00707400	00707400
	-Number of Shares	38787482	38787482	38787482	38787482	38787482	38787482
_	Percentage of shareholding	28.04%	28.04%	28.04%	28.04%	28.04%	28.04%
	Promoters & promoter group shareholding						
a)	Pledged/Encumbered						
	-Number of shares	0	0	0	0	0	0
	-Percentage of shares (as a % of the total shareholding	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	of promoter and promoter group)						
	-Percentage of shares (as a % of the total share capital	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	of the Company)						
b)	Non-Encumbered						
1	-Number of shares	99564393	99564393	99564393	99564393	99564393	99564393
	-Percentage of shares (as a % of the total shareholding	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	of promoter and promoter group)						
	-Percentage of shares (as a % of the total share capital	71.96%	71.96%	71.96%	71.96%	71.96%	71.96%
	of the Company)				2070		
	of the Company)						1

В	INVESTOR COMPLAINTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2015							
	Pending at the beginning of the quarter			Remaining unresolved at the end				
		Received during the quarter	Disposed of during the quarter	of the quarter				
	0	3	3	0				
i	NOTES:							

1 The above standalone unaudited financial results have been reviewed by the Audit Committee of the Board at its meeting held on 30th October, 2015 and approved and taken on record by the Board of Directors of the company at its meeting held on 31st October 2015. Further in accordance with the requirement of Clause-41 of the Listing Agreement with the Stock Exchange, the Statutory Auditors have carried out Limited Review and the Review Report has been approved by the Board.

2 The break up details of Exchange Fluctuation (Gain)/Loss are as follows

PARTICULARS	Quarter Ended		Half Year Ended		Year Ended	
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
(Gain) / Loss (Net) on account of Sales/Purchase @	1.64	0.83	1.38	2.47	3.12	3.64
(Gain) / Loss (Net) on account of restatement of foreign currency	(0.14)	(0.20)	1.83	(0.34)	1.37	0.17
working capital borrowings@						
(Gain) / Loss (Net) on account of restatement of foreign currency	2.89	(0.32)	0.89	2.57	2.61	1.21
working capital borrowings@@						
Total	4.39	0.31	4.10	4.70	7.10	5.02

Allocated to respective segments.

@ @ Shown as unallocated expenditure

(a) The 7 denomination of the above financial results has been changed from Lacs to Crores.
 (b) Figures for the previous period have been regrouped/ rearranged wherever necessary to make them comparable with current figures.

For, Gujarat Ambuja Exports Ltd.

Place: Ahmedabad Date: 31st October, 2015 (Vijaykumar Gupta)

Chairman & Managing Director (DIN - 00028173)

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STATEMENT OF STANDALONE ASSETS AND LIABILITIES AS ON 30.09.2015

(₹in Crores)

Sr. No.	PARTICULARS	Half Year Ended	Previous	
5	17.11.11.00.27.11.0	30.09.2015	Accounting year	
		(Unaudited)	Ended 31.03.2015	
		(Gridanica)	(Audited)	
Α	EQUITY AND LIABILITES		(Fidulica)	
	1 Share holders fund			
	(a) Share Capital	27.67	27.67	
	(b) Reseves and surplus	838.58	798.23	
	Sub total share holders Fund	866.25	825.90	
	2 Non current Liabilities			
	Long term Borrowings	29.69	24.91	
	Differed Tax Liabilites (net)	57.55	55.08	
	Long term Provisions	3.62	3.62	
	Sub total non current liabilites	90.86	83.61	
	3 Current Liabilities			
	Short Tem Borrowing	351.17	278.16	
	Trade Payable	111.84	62.85	
	Other Current Liabilites	29.90	27.84	
	Short Tem Provisions	7.86	4.54	
	Sub total current liabilites	500.77	373.39	
	TOTAL EQUITY AND LIABILITIES	1,457.88	1,282.90	
В	ASSETS			
	1 Non current Assets			
	Fixed Assets			
	(i) Tengible Assets	557.47	541.70	
	(ii) intengible Assets	1.01	1.09	
	(iii) Capital work in progress	52.87	62.94	
	Total Fixed Assets	611.45	605.73	
	Non current Investments	42.72	42.44	
	Long term loans and advances	44.64	34.35	
	Other Non current assets	0.07	0.24	
	Sub total non current assets	698.88	682.76	
	2 Currnet Assets			
	Current Investments	111.00	10.00	
	Iventories	397.73	443.69	
	Trade Receivables	209.36	108.07	
	Cash and Bank Balances	8.61	5.59	
	Short term loan and advances	26.55	29.09	
	Other current assets	5.75	3.70	
	Sub total current Assets	759.00	600.14	
	TOTAL ASSETS	1,457.88	1,282.90	

For, Gujarat Ambuja Exports Ltd.

Place : Ahmedabad (Vijaykumar Gupta)

Date: 31st October, 2015 **Chairman & Managing Director**

(DIN - 00028173)